

Notification of the Board of Directors of the Thai Bond Market Association

Re: Registration of Debt Instrument Information (No. 2)

By virtue of Clause 20 (2) of the Articles of Association of the Thai Bond Market Association dated September 21, 2005, the Board of Directors of the Thai Bond Market Association hereby issues the regulations as follows:

Clause 1. The provisions under Paragraph 2 of Clause 8 and Clause 9 of the Notification of the Board of Directors of the Thai Bond Market Association Re: Registration of Debt Instrument Information dated February 5, 2008 shall be repealed and replaced by the following:

"Clause 8. Upon receipt of the letter of intent along with evidence and documents under Clause 7, the Association shall consider the qualifications of such debt instrument. In this connection, the Association may request the applicant to make clarification or submit any additional documents or evidence as deemed appropriate within the specified time frame.

If the Association, after due consideration, is of the opinion that the debt instrument applying for registration possesses all of the qualifications according to the regulations stipulated in this Notification, and the registration fee has been paid under Clause 9, the Association shall register such debt instrument within fourteen business days from the date on which the documents are received completely and the registration fee is fully paid, and disclose the information of such registered debt instrument.

In the case where there is a necessary reason that may result in the payment of registration fee under Paragraph 2 being not possible on the registration date, the President of the Association shall have the power to consider the request for extending the registration fee payment later than the registration date. However, the extended period shall not exceed one business day as from the registration date of such debt instrument. If the applicant for registration does not pay the registration fee within the extended period, the President may revoke such registration."

Clause 2. The provisions under Clause 9 of the Notification of the Board of Directors of the Thai Bond Market Association Re: Registration of Debt Instrument Information dated February 5, 2008 shall be repealed and replaced by the following:

"Clause 9. The applicant shall pay fee for registration of debt instrument information according to the rate prescribed by the Association."

Clause 3. This Notification shall come into force from March 13, 2012 onwards, and is applicable only to the debt instrument which are registered as from the effective date of this Notification.

Issued on March 13, 2012

(Mr. Bandid Nijathaworn)

Chairman of the Board of Directors

The Thai Bond Market Association

Remark: To increase the flexibility of the procedure for registration of debt instrument information which enables the issuer who cannot pay the registration fee on the registration date due to necessary reason to register the debt instrument, to facilitate the publication of debt instrument information to investors, and to enhance the efficiency of mark to market, it is therefore necessary to make amendments to this regulation.